

MORTGAGE CREDITOR CHECKLISTⁱ

(FILE WITH TRUSTEE ONLY—DO NOT FILE WITH THE COURT)

Debtor Name(s): _____ Bk Case #: _____

Property Address: _____

Daytime Phone: (_____) _____ Evening Phone: (_____) _____

Attorney name (if represented): _____

THE FOLLOWING INFORMATION MUST BE COMPLETED FOR ALL MORTGAGES. PLEASE BE SURE TO COMPLETE THIS FORM TO THE BEST OF YOUR ABILITY AND ATTACH THE MOST RECENT PAYMENT COUPON OR STATEMENT THAT WAS SUPPLIED BY YOUR MORTGAGE CREDITOR(S).

Creditor Name: _____

Account #: _____

Payment Address: _____

Street Address

City

State

ZIP

Creditor Phone Number: (if known) (_____) _____

Regular Monthly Payment Amount: \$ _____ Current Interest Rate: _____

Monthly Payment Due Date: _____

Date Payment Late: _____ Monthly Late Charge Amount: \$ _____

Is this a variable interest rate loan? Yes No

If yes, when is the next anticipated adjustment date? _____

Are property taxes included in the monthly payment? Yes No

Is insurance included in the monthly payment? Yes No

Is the loan due in full and payable in less than 5 years? Yes No

If yes, date due: _____

ⁱ File one of these forms with the Trustee for each creditor to whom you granted a mortgage on your home