

IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF KANSAS

IN RE:	)	
	)	
	)	
	)	Case No.
	)	
Debtor(s)	)	
_____	)	
	)	
Plaintiff,	)	
vs.	)	Adversary No.
	)	(omit if contested matter)
	)	
	)	
Defendant(s)	)	
_____	)	

**Report of Parties' Planning Meeting<sup>1</sup>**

(Held pursuant to Fed. R. Civ. P. 26(f))

- Pursuant to Fed. R. Civ. P. 26(f), a meeting was held on (date) \_\_\_\_\_ and was attended by:

<u>Name</u>	<u>Address and Phone</u>	<u>Party represented</u>
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- Nature of Complaint of Matter: \_\_\_\_\_ (e.g. Adversary proceeding objection to discharge, motion for relief from stay, etc.)

- Pre-Discovery Disclosures. The parties [*choose one*] [have exchanged] [will exchange] the information required by Fed. R. Civ. P. 26(a)(1) on or before \_\_\_\_\_.

- All pretrial discovery will be commenced in time to be completed by (date)\_\_\_\_\_.

- Reports from retained experts under Rule 26(a)(2) shall be due from \_\_\_\_\_ (name of party) to \_\_\_\_\_ (name of party) by \_\_\_\_\_ (date), and from \_\_\_\_\_ (name of party) to \_\_\_\_\_ (name of party) by \_\_\_\_\_ (date).

\_\_\_\_\_

<sup>1</sup> On December 1, 2015, Rule 26(b)(1) regarding Discovery Scope and Limits was amended. This court requires the parties, in formulating any plan of discovery, to consider the direction contained in that rule that discovery be proportional.

6. \_\_\_\_\_(name of party) shall prepare and submit a Pretrial Order not later than \_\_\_\_\_(date). Final lists of witnesses and exhibits under Fed. R. Civ. P. 26(a)(3) shall be due from both parties by the same date and shall be submitted with the Pretrial Order.
7. Any motion for leave to join additional parties or to otherwise amend the pleadings shall be filed by \_\_\_\_\_(date). [Note: The deadline shall be set 30 days before the proposed pretrial order deadline]
8. All dispositive motions shall be filed by \_\_\_\_\_(date).
9. Settlement [*choose one*]: [is likely] [is unlikely] [cannot be evaluated prior to (insert date)].
10. Do the parties believe Alternative Dispute Resolution might be helpful? Yes / No
11. This case can be ready for trial not later than \_\_\_\_\_(date) and is expected to take \_\_\_\_\_(estimated number of days for trial).
12. Special issues: [*If you are aware of discovery, settlement, or other issues that might dictate how this case should be handled, please address those issues here.*]
13. The Court is often able to cancel the Scheduling Conference, upon receipt of the Parties Planning Meeting Report, if the parties are in consensus on the scheduling of the matter. Does any party request the Court conduct a Scheduling Conference in this case (such as, e.g., to discuss discovery disputes, settlement possibilities, or any other relevant matter), notwithstanding the submission of this Report?
  - a. The parties consent to canceling the Scheduling Conference OR
  - b. The parties (or party —name the party) request(s) the Scheduling Conference be held.

***Report should be prepared by counsel for the plaintiff (if Adversary Proceeding) and circulated in time for filing with the Court not later than four working days prior to the previously noticed scheduling conference. The failure of the parties to file this report may result in the summary dismissal of the complaint or contested matter.***

Approval signatures of all counsel:

(Signature lines shall include all counsels' Supreme court ID numbers, addresses, phone numbers and business email address).